





















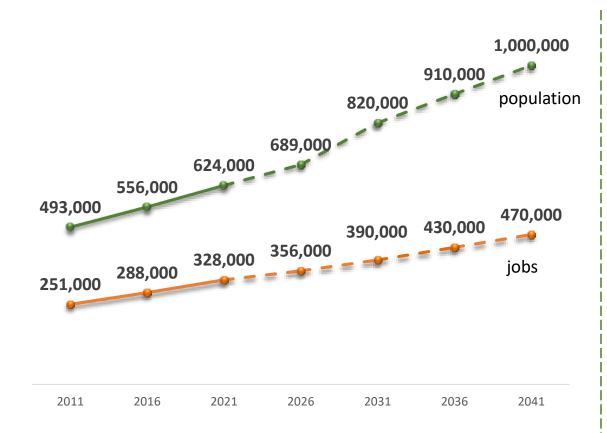


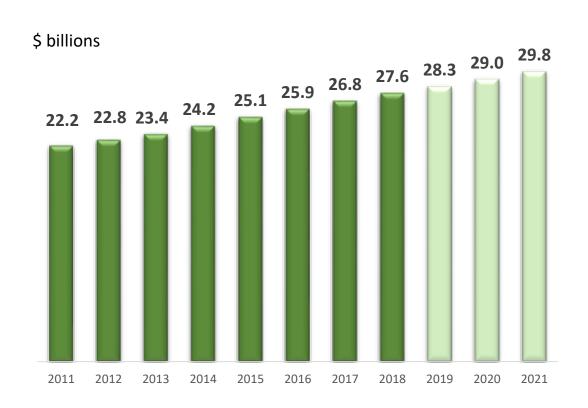
Connectivity



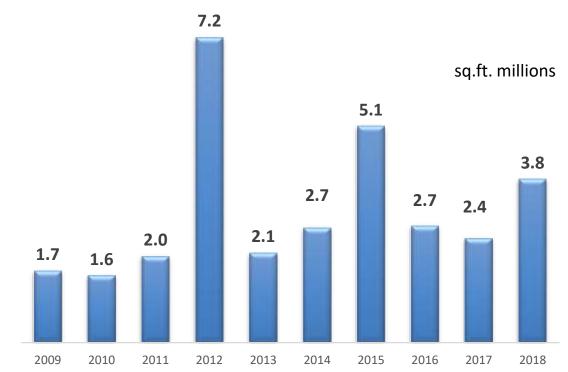
Halton Community

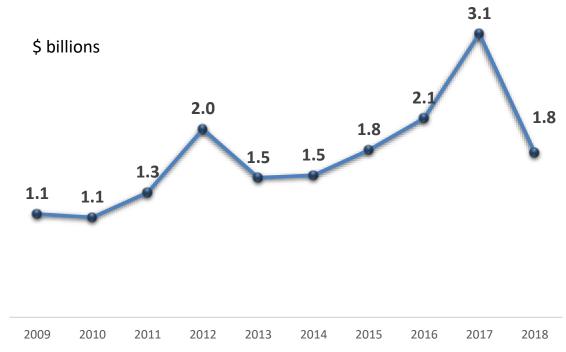






Halton's population is forecast to reach 1 million residents by 2041 Halton's economy is forecast to reach nearly \$30 billion in total GDP by 2021





Over 3.8 million sq.ft. in non-residential **ℳHalton** floor area built in 2018

Over \$1.8 billion in total building permit construction value in 2018







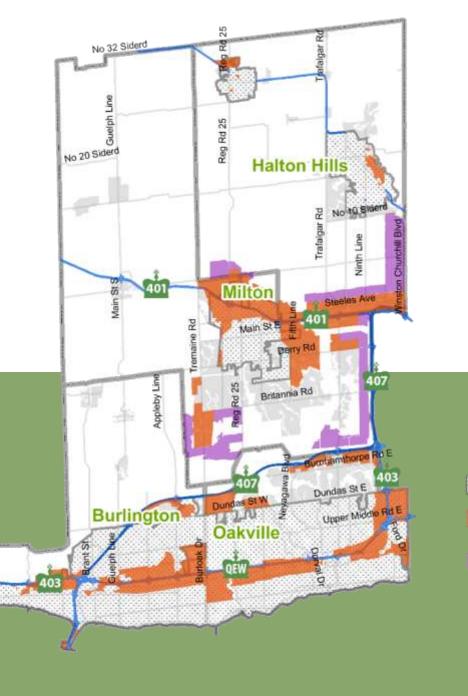












Halton has 14 existing business parks covering nearly 12,000 ac.

Over 3,200 ac. coming onstream in Milton, Oakville and Halton Hills

Next phase of growth post- 2021 will focus on Halton Hills and Milton, including the Trafalgar Corridor

Built Boundary

Pre-2021

Post-2021

Employment Areas

Future Strategic Employment Areas

TENANT NAME Land area

HALTON HILLS MISSISSAUGA **MILTON 401 BUSINESS PARK** MILTON

Land area 800 ha. (2,000 ac.)

1st Phase Developments

Menkes Developments
Orlando Corporation
Broccolini
Sun Life Financial
Oxford Properties

Notable Developments

DSV Global Transport Logistics







The Milton Education Village (MEV) is a 400 ac. mixed-use innovation park planned for the lands around the new Mattamy National Cycling Centre





340 ha. (840 ac.)

Notable Tenants

Toronto Premium
Outlet Mall

Kraft Heinz QRC Logistics

Hayward Gordon Patlon Aircraft





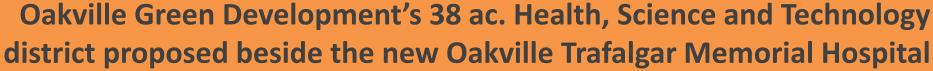
550 ha. (1,360 ac.) employment

Notable Tenants

Oakville Trafalgar Memorial Hospital ErinoakKids Oakville Life Sciences Park (proposed)











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Top 20 Largest Expenditures				
	Regional Road 25 widening	5		
	Dundas Street widening and bridge	(¢		
	Trafalgar Road widening	L		
	Tremaine Road widening	Ç		
	Burloak WPP Phase 2 expansion	Ļ		
	Steeles Avenue widening	E		
	Upper Middle Road widening and intersections	PROJECT COST (\$M)		
	Assisted Housing Development			
	Mid-Halton WWTP expansion			
	Road resurfacing			
	James Snow Parkway widening			
	Elizabeth Gardens upgrades			
	Wyecroft Road extension and bridge			
	Lower Base Line WWFM			
	Ninth Line widening			
	William Halton Parkway new road and bridge			
	Winston Churchill Boulevard widening			
	Britannia Road widening			
	5 1/2 Line new road and interchange			
	Burlington Waterfront Master Plan implementation			

S	4.2	177.8
<u>}</u>	108.5	68.4
7	2.0	173.8
3	0.6	144.4
		130.6
JE	1.5	122.4
PROJECT COST (ŞIM)	5.3	114.4
<u>Z</u>	9.8	88.5
		97.8
	10.6	74.2
		70.5
		70.0
	8.3	55.8
	1.3	62.2
	4.3	56.5
	59.8	
	4.8	52.8
	48.8	
		48.5
	8.5	35.0

2019 2020-2028



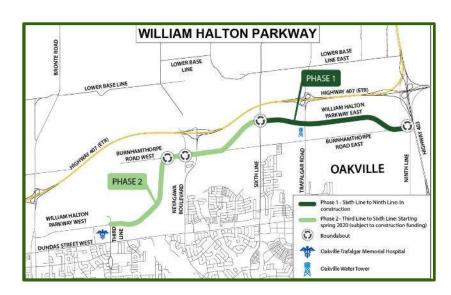
\$4.3 billion Regional capital investment over 10 years (2019 – 2028)

Projects Notable

MHalton

HALTON HILLS 5 Side Road MILTON James Snow Parkway 401 STUDY AREA Ave Steeles Bronte St N Martin St

Regional Road 25 Widening





Wyecroft Bridge Extension





- Growth strategy approved in 2009
- * ROPAs 37, 38 and 39
- Planning horizon to 2031

Regional Official Plan Review

- ❖ 2015 start / 2020 finish
- Updates to conform with Provincial Plans and policies
- Planning horizon to 2041
- Accommodate 1 million people and 470,000 jobs by 2041
- ❖ Phase 1 (2016) Directions Report
- ❖ Phase 2 (2017 to 2019) Research and discussion papers, incl. IGMS
- ❖ Phase 3 (2020) Policy Directions and ROP Amendment

Halton's Planning Vision

"To maintain Halton as a desirable and identifiable place for this and future generations, certain landscapes within Halton must be preserved permanently. This concept of "landscape permanence" represents Halton's fundamental value in land use planning..."



Section 26 of the ROP







High quality of life and available housing options has translated into a hot housing market in Halton

Over 4,000 housing starts across Halton in 2018 and over 5,000 in 2017

Allocation

Halton Hills Vision Georgetown Sherwood Survey Secondary Plan (North) Milton Steeles Ave W **Bristol Survey** Main St E Secondary Plan **Sherwood Survey** Deny Rd Secondary Plan (South) Trafalgar Britannia Rd Secondary Plan Boyne Survey Secondary **Built Boundary** Plan Post 2021 **Tremaine Dundas** Burnhamthorpe Rd E (Halton Hills) Secondary Plan (Evergreen) Pre 2021 North Oakville East & West (Burlington) Burlington Secondary Plans Post 2021 Oakville (Milton) Pre 2021

2012 Allocation Program

14,000+ SDEs

2020 Allocation Program

19,000+ SDEs

3,000 SDEs public interest pool





Economic Development Services

- ✓ Investment assistance
- ✓ Development facilitation
- ✓ Site selection and tours
- ✓ Expansion/relocation assistance
- ✓ Research and data insights

- ✓ Business networks
- ✓ Events & seminars
- ✓ Global Business Centre
- ✓ Small Business Enterprise Centre
- ✓ Cycling Tourism

