



2026 OLDER ADULTS PROPERTY TAX DEFERRAL PROGRAM APPLICATION

Tax Deferral Year

Property Roll Number

Please complete the form below and return to your Local Municipality's Tax Office.

Note: Proof of age and **Notice of Assessment prepared by Canada Revenue Agency** MUST accompany this application.

An approved application is the agreement between the applicant(s) and the Local Municipality.

For additional information, visit halton.ca

Program participants are not eligible to claim the Ontario Property Tax Credit or the Senior Homeowner's Property Tax Grant on income taxes while in the program. Please consult your financial advisor about the program before you apply. Costs for any financial and/or legal advice related to this program are the responsibility of the applicant(s).

Starting in 2026, program applicants are not eligible for the program if they own more than one property in Halton Region.

Check here to indicate that you have read and understand the above information.

Note: Applicants are directed to consult Halton Region By-law No. 20-16, as amended, for a full text of the program requirements. The By-law governs the operation of the deferral program, and the eligibility and application requirements.

Part A—Halton Property Ownership

Principal Residence for the Last Four Years

Address (Number, Street, Unit):			
City / Town:	Province:	Postal Code:	Years at Residence:



Additional Property Ownership (if applicable)

Address (Number, Street, Unit):			
City / Town:	Province:	Postal Code:	
Address (Number, Street, Unit):			
City / Town:	Province:	Postal Code:	

Part B—Applicant (s) (All registered owners must apply)

Applicant Name:	Date of Birth (YYYY/MM/DD):	Phone:	Email:
Applicant Name:	Date of Birth (YYYY/MM/DD):	Phone:	Email:
Applicant Name:	Date of Birth (YYYY/MM/DD):	Phone:	Email:
Applicant Name:	Date of Birth (YYYY/MM/DD):	Phone:	Email:

Part C—Alternate Contact

Alternate Contact Name:		Phone Number:	
Address (Number, Street, Unit):		Email:	
City / Town:	Province:	Postal Code:	
Relationship to Applicant(s):			



Part D—Eligibility Criteria

	Yes	No
Will all the registered owners of this property be aged 65 years or older by the end of the current year?		
Are you the registered owner(s) of the property and is it your principal residence?		
Has this property been the principal residence of at least one of the registered owners for the past four or more years?		
Is the combined family income of all registered owners \$69,500 or less annually?		
Are any of the registered owners currently participating in any other property tax relief program (rebate, deferral, grant, etc.) through Halton Region or a Local Municipality? (if applicable)		
Do any of the registered owners currently owe? any property taxes, penalties or interest in arrears from previous years?		
Is the registered owner(s) principal residence the only property in Halton owned by the registered owner(s)?		

Please provide proof of age (indicate type of document such as passport, driver’s license).

Please provide your most recent Notice of Assessment by Canada Revenue Agency (no older than two years from the year in which the application is made).

Applications must be received on or before September 30 in the year for which the property tax deferral is sought.

Every registered owner must complete this agreement to permit the deferral of property taxes on the principle residence identified in Part A. Please ensure you have read all the terms and conditions before signing. In the event of incapacity of a registered owner, their Power of Attorney for property may sign this agreement on their behalf.

I/We acknowledge and agree to the following terms and conditions:

- **I/We will repay the sum of all outstanding taxes deferred under this agreement, as well as the \$200 administration fee, on the date of termination of this agreement** (at the end of the grace period or upon the sale of the property, whichever is earlier). _____
(Initial Here)
- I/We declare that I/we am/are the registered owner(s) of only one property within Halton Region. _____
(Initial Here)
- I/We, as the registered owner(s) of the property identified in the application, certify that the above information provided in the application is true, accurate and complete and that I/we and the property for which the tax deferral is sought continues to meet the requirements of the program.
- I/We agree to notify the Local Municipality in the event of the death of a registered owner or when the property is sold, transferred or otherwise disposed.
- I/We agree that the \$200 administration fee will be added to the value of taxes deferred.
- I/We will not assign any interest in this agreement or any right or benefit received under this agreement.



- I/We authorize third parties to release information to the Treasurer of the Local Municipality required to determine my/our eligibility for the full property tax deferral program.
- I/We authorize the Treasurer of the Local Municipality to release all information provided to me/us pursuant to the application for full property tax deferral to the Regional Treasurer.
- I/We acknowledge that I/we have had an opportunity to receive independent financial and/or legal advice and representation in relation to making this application for full property tax deferral.

Applicant Name:	Date (YYYY/MM/DD):	Signature:
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Personal information collected on this form will be used for administering the Older Adults Property Tax Deferral Program. This includes determining your eligibility for the program, coordinating your application between the relevant Local Municipality and Halton Region, and program planning purposes. Your information is collected pursuant to section 11 of the *Municipal Act, 2001*, S.O. 2001, c. 25, and Halton Region By-law No. 20-16, as amended. For questions about the collection call 311 or email accesshalton@halton.ca.

If you have questions, contact Tax Office staff at:

The Regional Municipality of Halton

1151 Bronte Road
 Oakville, Ontario
 L6M 3L1
 (905) 825-6000

Submit the completed application to your Local Municipality's Tax Office:

City of Burlington
 426 Brant Street
 Burlington, ON
 L7R 4G4
 (905) 335-7750
propertytax@burlington.ca

Town of Halton Hills
 1 Halton Hills Drive
 Halton Hills, ON
 L7G 5G2
 (905) 873-2601
taxdepartment@haltonhills.ca

Town of Milton
 150 Mary Street
 Milton, ON
 L9T 6Z5
 (905) 864-4142
taxes@milton.ca

Town of Oakville
 1225 Trafalgar Road
 Oakville, ON
 L6H 0H3
 (905) 845-6601
finance@oakville.ca

FOR OFFICE USE ONLY

Municipality:	Application No.:
Tax Deferral Year:	Date Received:

